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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, *et al.*,
Debtors.

Chapter 11

Case No. 12-12020 (MG)
Jointly Administered

Related Docket No. 1991

NOTICE OF WITHDRAWAL

PLEASE TAKE NOTICE that Docket No. 1991, the *Response of MERSCORP Holdings', Inc. to Debtors' Sale Motion* (the "Motion") is hereby withdrawn by the Movant, MERSCORP Holdings, Inc.

Date: October 30, 2012
Wilmington, Delaware

SULLIVAN HAZELTINE ALLINSON LLC

/s/ William A. Hazeltine

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